

PONTARELLI ASSOCIATES

REAL ESTATE SERVICES

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Vince Ferraro
Senior Commercial Associate
Business Broker

CONFIDENTIALITY AGREEMENT

In connection with a possible acquisition with (Your Name) _____ or entity, PONTARELLI ASSOCIATES will furnish to you the information regarding the business listed below its proprietary financials and daily operations for a business you inquired about the Listing Name or # _____ and this is to include any other listings that PONTARELLI ASSOCIATES introduces to you or your business partners for 12 months from this signed agreement.

In consideration of obtaining the proprietary information, you hereby agree as follows:

1. All proprietary information furnished by us or the Company to you will be deemed confidential. The term proprietary information does not include any information, which is, or becomes, generally available to the public or is already in your possession.
2. Unless we otherwise agree in writing, you will not disclose or reveal any proprietary information for three (3) years from the date hereof to any persons or entities other than your employees or your representatives actively and directly participating in the evaluation of the information for any purpose other than in connection with the proposed transaction.
3. If you determine you do not wish to pursue the proposed transaction, you will promptly advise us of this fact and will deliver to us all the proprietary information furnished to you without retaining copies, summaries, analyses, or extracts thereof.
4. Although you understand the Company and we have included in the proprietary information certain information which we consider to be relevant for the purpose of your investigation of proposed transaction, we do not make any representation warranty as to its accuracy or completeness.
5. It is hereby agreed I will **not** contact or discuss anything with suppliers, vendors or its employees. All contact is to be made through PONTARELLI ASSOCIATES to protect the seller and its employees as well as the establishment's clients and or customers. If this agreement is breached the seller and PONTARELLI ASSOCIATES will litigate to the fullest extent of the law to cure all damages to the seller's business.
6. You hereby state that you are not an employee of the business listed, IRS employee or affiliate.
7. PONTARELLI ASSOCIATES will prosecute to the fullest extent of the law if you circumvent PONTARELLI ASSOCIATES and purchase or have equity in the above-listed company or any PONTARELLI ASSOCIATES listings for a one-year period from the date of this signed agreement.

If you are in agreement with the foregoing, please complete this form and indicate your acceptance in the space below. PONTARELLI ASSOCIATES will not forward any information until this agreement is signed and returned.

Signature: _____ Phone # _____

Print Clearly: _____ Fax # _____

Address, City, Zip _____

Email: _____

Agreed to and Accepted on (date) _____